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Banner Advancement Self-Service Release Guide

Release 8.9
December 2015



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Revision History

Publication Date	Summary
December 2015	New version that supports Banner Advancement Self-Service 8.9 software

Contents

Event Attendance Enhancement	4
Changed Web pages	4
Advancement Self-Service Rules (bwakwrul.P_ModifyPgWebRules)	5
Manage My Prospects (bwdkmpro.P_View_MyPros)	5
Manage My Prospects Preferences (bwdlpref.P_Input_MyPros_Pref)	5
Constituent Short Profile (bwdkcprf.P_Short_Profile)	5
Constituent Long Profile (bwdkcprf.P_Long_Profile)	5
Prospect Short Profile (bwdkpprf.P_Short_Profile)	5
Prospect Long Profile (bwdkpprf.P_Long_Profile)	5
Miscellaneous Enhancement	6
Project/interest code enhancement	6
Changed Web page	6
Add a Contact (bwdkpcnt.P_Enter_Contact)	6
Resolutions	7

Event Attendance Enhancement

Advancement officers can now display event attendance information about advancement individuals, advancement organizations, and prospects on the profile pages. This information includes a summary, a list of past events attended, and a list of upcoming events the individual is registered to attend. Events on the current date are listed in the Upcoming Event Registrations section.

You can use the Advancement Officer Web Profile Items Validation Form (ATVDOWP) to specify which of these profiles are to be displayed at the institution level, and to specify the sequence in which the new Event Attendance section is to be displayed on the Web pages. Seed data is delivered for this purpose with all profile types set to have event attendance information displayed.

In addition, the Event Attendance column was added to the Manage My Prospects page. Seed data is delivered for the Advancement Officer Web Manage My Prospects Table (ATVDOPP) to display this column.

(Refer to the *Banner Advancement Release Guide 8.9* for details about the seed data delivered to support this enhancement.)

You can use the Advancement Self-Service Rules page in Banner Web Tailor to define the rules for what event attendance information is to be displayed to your advancement officers.

Advancement officers can use the Manage My Prospects Preferences page to choose whether to display event attendance information for their prospects.

Changed Web pages

The following pages were changed to support this enhancement:

- [“Advancement Self-Service Rules \(bwakwrul.P_ModifyPgWebRules\)” on page 5](#)
- [“Manage My Prospects \(bwdkmpro.P_View_MyPros\)” on page 5](#)
- [“Manage My Prospects Preferences \(bwdlpref.P_Input_MyPros_Pref\)” on page 5](#)
- [“Constituent Short Profile \(bwdkprf.P_Short_Profile\)” on page 5](#)
- [“Constituent Long Profile \(bwdkprf.P_Long_Profile\)” on page 5](#)
- [“Prospect Short Profile \(bwdkpprf.P_Short_Profile\)” on page 5](#)
- [“Prospect Long Profile \(bwdkpprf.P_Long_Profile\)” on page 5](#)

Advancement Self-Service Rules (bwakwrul.P_ModifyPgWebRules)

The **Event Rules** section was added to this page. This section includes the following new fields:

- **Event System(s)**
- **Year Definition**
- **Limit Past Event Attendance**

Manage My Prospects (bwdkmpro.P_View_MyPros)

The **Event Attendance** column was added to this page. If past or upcoming event attendance records exist for a prospect, a link is displayed in the column so the Advancement Office can navigate to the new **Event Attendance** section of the Prospect Long Profile (bwdkpprf.P_Long_Profile) page.

Manage My Prospects Preferences (bwdlpref.P_Input_MyPros_Pref)

The **Event Attendance** field was added to this page.

Constituent Short Profile (bwdkcprf.P_Short_Profile)

The **Event Attendance** section was added to this page.

Constituent Long Profile (bwdkcprf.P_Long_Profile)

The **Event Attendance** section was added to this page.

Prospect Short Profile (bwdkpprf.P_Short_Profile)

The **Event Attendance** section was added to this page.

Prospect Long Profile (bwdkpprf.P_Long_Profile)

The **Event Attendance** section was added to this page.

Miscellaneous Enhancement

The following miscellaneous enhancement was delivered for this release.

Project/interest code enhancement

Effective with Release 8.8, project/interest codes can now be designated as active or inactive on the Project/Interest Code Validation (ATVPROJ) form in Banner Advancement. Inactive project/interest codes are not displayed and cannot be entered in Banner Advancement Self-Service.

Changed Web page

The following Web page was changed to support this enhancement.

Add a Contact (bwdkpcnt.P_Enter_Contact)

If a project/interest code is inactive, it is not displayed in drop-down list for the **Project** fields, nor can it be entered manually.

Resolutions

The Banner Advancement Self-Service Resolutions Report 8.9 is a companion to this release guide. The Resolutions Report provides summary information about the change requests that are resolved in Banner Advancement Self-Service 8.9. Use the following steps to access the Resolutions Report on the Ellucian Support Center:

1. Go to <https://ellucian.force.com/clients/home/home.jsp>.
2. Sign in to the Ellucian Support Center.
3. Select the **Documentation Libraries** tab.
4. Search for the Banner Advancement Self-Service Resolutions Report 8.9.